

ROGER MINGCHING CHU, JD

Tax Attorney | Enrolled Agent

SUMMARY

California-licensed attorney and IRS Enrolled Agent with 18 years of federal service at the Internal Revenue Service. Extensive experience in tax resolution, IRS appeals, compliance oversight, and high-risk case analysis. Proven ability to evaluate complex tax matters, negotiate resolutions, and guide taxpayers through audits, disputes, and settlement processes with clarity and efficiency.

PROFESSIONAL BACKGROUND

APPEALS OFFICER | Internal Revenue Service – Independent Office of Appeals

- Conducted taxpayer conferences and rendered final settlement determinations in disputed tax matters
- Analyzed complex case files and applied legal and procedural standards to resolve appeals
- Evaluated risks, compliance issues, and litigation exposure to reach fair and defensible outcomes
- Communicated decisions clearly to taxpayers and representatives, ensuring procedural accuracy

GROUP MANAGER | Internal Revenue Service – SB/SE Division

- Supervised teams of revenue agents and compliance officers handling complex examinations
- Led hiring, training, performance management, and employee development initiatives
- Oversaw case quality, timeliness, and adherence to IRS policies and enforcement standards
- Implemented retention and engagement strategies to improve team performance and morale

TAX COMPLIANCE OFFICER | Internal Revenue Service - SB/SE Division

- Conducted field audits of individuals and businesses, with emphasis on high-risk and eCommerce cases
- Investigated potential fraud and noncompliance, applying federal tax law interpretations
- Educated taxpayers on filing requirements, audit findings, and resolution options
- Prepared detailed examination reports and supported enforcement actions

Certificates & Licenses

- California Licensed Attorney (Bar #361281)
- Enrolled Agent (Internal Revenue Service)
- Practitioner for United States Tax Court

Education

- Juris Doctor (JD), Highest Honors The Colleges of Law | Ventura, CA
- Bachelor of Business Administration | California State University, Northridge